

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

### DISCOVERY METALS CORP. (the “Company”)

Notice is hereby given that the annual general and special meeting of all of the shareholders holding common shares in the capital of the Company will be held at 11:00 a.m. (Eastern Standard Time) on June 26, 2018 at 20 Toronto Street, 2nd floor, Toronto, Ontario, M5C 2B8, for the following purposes:

1. To receive and consider the financial statements for the four-month period ended December 31, 2017, and for the financial years ended August 31, 2017 and August 31, 2016, and the auditors’ report of each thereon.
2. To re-appoint PricewaterhouseCoopers, Chartered Accountants, as the auditors for the Company and to fix their remuneration.
3. To determine the number of directors and to elect directors.
4. To re-approve the stock option plan of the Company.
5. To transact such further and other business as may properly come before the meeting or any adjournment thereof.

Shareholders who are unable to attend the meeting are requested to complete, date, and sign the form of Proxy accompanying this Notice.

Only registered shareholders of record as of the close of business on May 22, 2018, the record date, are entitled to receive notice of and to attend and vote at this meeting.

Dated as of May 22, 2018.

*“Orest Zajcew”*

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Orest Zajcew, Corporate Secretary