

## Extractive Sector Transparency Measures Act Report

Reporting Year **From:** 9/1/2016 **To:** 8/31/2017  
Reporting Entity Name *Discovery Metals Corp.*  
Reporting Entity ESTMA Identification Number *E489176*  
Subsidiary Reporting Entities (if necessary) *N/A*

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.  
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name: **Andreas L'Abbé**  
Position Title: **Chief Financial Officer**

Date: 12/20/2017

**Extractive Sector Transparency Measures Act - Annual Report  
(Expressed in Canadian Dollars)**

**Reporting Year**  
**Reporting Entity Name**

**From:** 9/1/2016                      **To:** 8/31/2017  
Discovery Metals Corp.

**Reporting Entity ESTMA Identification Number**

E489176

**Subsidiary Reporting Entities (if necessary)**

N/A

**Payments by Payee**

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada	N/A	-	-	-	-	-	-	-	-	Note 1
Mexico	N/A	-	-	-	-	-	-	-	-	Note 1
<b>Total</b>		-	-	-	-	-	-	-	-	

**Notes:**

**Note 1**

Discovery Metals Corp. (formerly Ayubowan Capital Ltd.) (the "Company") announced the closing of a Change of Business Transaction ("CBT") on August 17, 2017. Prior to the CBT, the Company did not operate in the extractive sector. As a result, there are no transactions to report for the period beginning September 1, 2016 to August 17, 2017. There are no transactions to report for the period from the CBT on August 17, 2017 to the Company's year-end of August 31, 2017

**Extractive Sector Transparency Measures Act - Annual Report  
(Expressed in Canadian Dollars)**

**Reporting Year**  
**Reporting Entity Name**  
**Reporting Entity ESTMA Identification Number**

**From:** 9/1/2016      **To:** 8/31/2017  
Discovery Metals Corp.  
E489176

**Subsidiary Reporting Entities (if necessary)**

N/A

**Payments by Project**

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Corporate	-	-	-	-	-	-	-	-	Note 1
Mexico	Puerto Rico	-	-	-	-	-	-	-	-	Note 1
Mexico	La Kika	-	-	-	-	-	-	-	-	Note 1
Mexico	Minerva	-	-	-	-	-	-	-	-	Note 1
Mexico	Monclova	-	-	-	-	-	-	-	-	Note 1
Mexico	Jemi Rare	-	-	-	-	-	-	-	-	Note 1
Mexico	Renata	-	-	-	-	-	-	-	-	Note 1
Mexico	Santa Rosa	-	-	-	-	-	-	-	-	Note 1
Mexico	Discovery	-	-	-	-	-	-	-	-	Note 1
<b>Total</b>		-	-	-	-	-	-	-	-	

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